



Method Integration

Summary: Method takes your QuickBooks (QB) file to new heights! Method is an online way to push any part of your QB file to any number of users across multiple platforms located anywhere in the world! *For example:* if you need to allow vendors, customers or employees into your QB file, but they are in another part of the country and your QB file is in your location, Method will allow you to assign any QB database online to those users restricted to their specific uses. And as they update data (e.g. salespeople) in Method, QB is updated in real-time. Method's patent pending technology means there is no synch required to update your QB file.

Basic Fees: 1st Online User = \$25/month, \$15/month/user after that
Best For: Companies that utilize complicated aspects of QB but can't be burdened by the restrictions of having to be located near their QB file at all times, and need to provide other non-financial employees/vendors access.



Remote Hosted QuickBooks

Summary: Blumer CPAs has partnered with a company called Right Networks out of New Hampshire to remotely host our firm's QuickBooks files, as well as QB files for our clients. We actually take a backup of your current PC desktop QB file, create an online secure login and move your QB use online. You will no longer be tethered to your computer and won't have to worry about daily backups either. And since we assist you in the setup, we will have access as well, so that we can share accounting tasks, work side-by-side if we need to or support your QB needs more effectively. You will never buy the latest version of QB again, because you will automatically be upgraded each year when the new QB version comes out.

Basic Fees: \$50/month/user
Best For: *Anyone* using QuickBooks, but especially those that need the security and convenience of online access no matter where they work.

Xero



Summary: Xero is for those who find QuickBooks both unenjoyable and more complicated to use. Xero, originally founded in New Zealand and now making its way into the US market, is a full replacement for QuickBooks. Xero is the "easiest accounting system in the world" providing solid basic financial reporting without a lot of bells and whistles (not generally needed by many small businesses and sole proprietors). The *dashboard* method of navigating through this online accounting software makes its use very intuitive. Other accounting needs like payroll, time tracking and project management will have to be "add on" programs that may or may not synch directly into Xero.

Basic Fees: \$29/month, which covers most users
Best For: Small professional service organizations that need to track multiple invoices (from clients & to vendors), and provide P & L Statements, as well as Balance Sheets to their CPAs annually.

Bill.com Outsourced Vendor Bill Pay System



Summary: Bill.com is an online productivity tool that is tied directly into your QuickBooks file (is not typically used as a standalone system). Bill.com allows us to "carve" out the vendor bill pay function of your QB file and place it online. In addition, (1) you have access to a cash management "calendar" that assists you in tracking your vendor bill pay expenses, (2) when combined with QB, your business accounting system becomes *paperless*, (3) you begin using a "workflow" scenario of paying bills, allowing an online approval process from anyone in the company from anywhere in the world, (4) you can begin paying all vendors electronically, whether that is *you*, your brother-in-law, or your American Express credit card, and much more!

Basic Fees: 1st Online User = \$35/month, \$15/month/user after that
Best For: Those who find paying, filing, locating vendor bills & manually filing documents cumbersome. Bill.com is a "hands-off" approach to bill paying.